



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

LFIR # 3369

1. Project Title

2. Senate Sponsor

3. Date of Request

4. Project/Program Description

The improvement plan includes areas in the City's unincorporated service area. Transmission system improvements will convey waste water from this Project Area to an existing city owned and operated Lift Station and then pumped to the Wastewater Treatment Plant.

5. State Agency to receive requested funds

State Agency contacted?

6. Amount of the Nonrecurring Request for Fiscal Year 2024-2025

Type of Funding	Amount
Operations	3,000,000
Fixed Capital Outlay	12,000,000
Total State Funds Requested	15,000,000

7. Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	15,000,000	49%
Matching Funds		
Federal	0	0%
State (excluding the amount of this request)	5,500,000	18%
Local	10,100,000	33%
Other	0	0%
Total Project Costs for Fiscal Year 2024-2025	30,600,000	100%

8. Has this project previously received state funding?

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		
2023-24	0	5,500,000		No

9. Is future funding likely to be requested?

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

This project will be done in geographical phases. Additional phases would be be future year requests. Higher assessments would need to be charged to the property owners thereby making it a higher burden to each property owner.

10. Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

LFIR # 3369

If yes, indicate the amount of funds received and what the funds were used for.

2.4 million used for general fund replacement to offset increases, as they were unrestricted funds.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. Status of Construction

a. What is the current phase of the project?

- Planning
 Design
 Construction
 N/A

b. Is the project "shovel ready" (i.e permitted)?

No

c. What is the estimated start date of construction?

08/01/2024

d. What is the estimated completion date of construction?

10/01/2027

12. List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

The City of Punta Gorda would construct the project to remove septic from individual properties and require property owners to hook up to the sewer system. The property owners are in the City of Punta Gorda's water utility area.

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		0
Other Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
Operational Costs: Other		
Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study	Update and complete design	3,000,000
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	Construction	12,000,000
Total State Funds Requested (must equal total from question #6)		15,000,000

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

State funds would go to the construction required to create the sewer system that would eliminate septic tanks in the proposed area and fund the final updates to design.

b. What activities and services will be provided to meet the intended purpose of these funds?



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

LFIR # 3369

Phase 1 of a new central sewer collection system in the Charlotte Park area to replace the aging septic systems and improve water quality.

c. What direct services will be provided to citizens by the appropriation project?

The sewer system would allow the City of Punta Gorda to provide wastewater collection and treatment services to Charlotte Park and increase water quality in Charlotte Harbor.

d. Who is the target population served by this project? How many individuals are expected to be served?

Residents of Charlotte Park. Over 400 homes, with approximately 904 people will be connected to the city's utility system in phase I. Impacts will serve the entire estuary and watershed area.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

Reduce nitrogen, phosphorus and chlorophyll flows into Charlotte Harbor and surrounding waterways. Water quality testing will be ongoing.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for the contract?

Reallocate funding.

15. Requester Contact Information

a. First Name Last Name

b. Organization

c. E-mail Address

d. Phone Number Ext.

16. Recipient Contact Information

a. Organization

b. Municipality and County

c. Organization Type

- For Profit Entity
- Non Profit 501(c)(3)
- Non Profit 501(c)(4)
- Local Entity
- University or College
- Other (please specify)

d. First Name Last Name

e. E-mail Address

f. Phone Number



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

LFIR # 3369

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number

Please complete the questions below for Water Projects only.

18. Have you applied for alternative state funding?

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. What is the status of construction?

21. What percentage of the construction has been completed?

22. What is the estimated completion date of construction?